

Paris, the 10th of May 2010

1st Quarter 2010: Revenue of €217.3m
Sustained organic growth: + 9.3%
Continuing strong dynamics in European subsidiaries: + 18.4%

in €m	Quarterly*		
	Q1 2010	Q1 2009	Δ 10/09
France	158.5	151.6	4.5%
<i>% Total revenue</i>	73%	75%	
Nursing homes	101.5	97.2	4.4%
Healthcare	57.1	54.4	4.9%
Italy	31.1	27.0	15.5%
<i>% Total revenue</i>	14%	13%	
Germany	27.6	22.7	21.9%
<i>% Total revenue</i>	13%	11%	
TOTAL Group	217.3	201.3	8.0%

* unaudited figures

A PROMISING FIRST QUARTER

Revenues rose by 8.0% to €217.3m under the dual effect of sustained 9.32% organic growth and the sale of six non-strategic facilities in 2009.

The European subsidiaries remain particularly well oriented with a 18.4% rise over the quarter representing 27% of the Group's business activity.

A RESERVE OF GROWTH ON MORE THAN 6,100 BEDS

Korian continues to implement its stated development plan.

Since the beginning of the year, the Group has opened three facilities totalling 332 new operational beds (one in France and two in Germany) and acquired a 280-bed facility in the Milan region.

By the end of the year, the Group intends to complete eight sites (through new implementations, extensions or regrouping) totalling 455 new beds allowing it to sustain a high organic level of growth over the coming quarters.

On the strength of this promising first quarter, Korian is confident of achieving its objective of at least 7% revenue growth for 2010, excluding any new external growth operations.

OPTION TO PAY DIVIDEND IN SHARES

At the AGM on 17 June 2010, Korian will recommend maintaining the €0.6/share dividend combined with an option to take the payment in shares or cash. The purpose of this measure is to offer shareholders more flexibility.

Rose-Marie Van Lerberghe, Chair of Korian's Executive Board, emphasises: "These business levels confirm the Group's solid base in its three markets. In France, we have announced the deployment of a single brand across all our 162 facilities. This is evidence of our Group's and teams' strong commitment to quality for our partners: patients, residents, families, oversight authorities, etc... In Italy and Germany, our growth figures once again confirm the pertinence of our strategy which relies on local experienced teams. More than ever, Korian intends to play a major role by deploying a cluster-based network and positioning itself as a unifying force in the sector."

About KORIAN

The Korian Group, founded in 2001, is the European temporary and permanent comprehensive care market leader. A private group employing over 14,000 people, Korian has three platforms established in France, Italy and Germany.

At 31 December 2009, Korian's 218 facilities represented a combined total of 20,759 beds in operation:

- In France: 116 retirement homes, 35 follow-up care and rehabilitation clinics, and 11 psychiatric clinics for a total of 13,698 beds.
- In Europe: 22 facilities in Italy with a total of 3,032 beds and 34 facilities in Germany for a total of 4,029 beds in operation.

The company has been listed on Euronext Paris Eurolist Compartment B since November 2006.

Next announcement: 28 July 2010, H1 2010 revenues



From 18 May 2010, Korian will include the list of stocks eligible to the "SRD long only" deferred settlement service. This measure should contribute to increasing the liquidity of the share.

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