

Release of a base prospectus
Annual update of the “Euro Medium Term Notes” program

Paris, May 27th, 2010. Veolia Environnement has finalised the annual update of its 16 billion euros Euro Medium Term Notes program.

The base prospectus (granted visa n°10-145 by the AMF on 25 May 2010) is available on the website of the company www.veolia-finance.com (“Bondholders” section), at the head office, from the paying agent in Paris (BNP Paribas Securities Services) and on the website of the *Autorité des Marchés Financiers* www.amf-france.org.

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