



INFORMATION

Release of the merger document relating to the merger of Jacquet Metals with and into IMS

Nanterre, 28 May 2010. IMS International Metal Service informs its shareholders that the merger document relating to the merger of Jacquet Metals with and into IMS is available. This merger document was filed on 28 May 2010 with the Autorité des marchés financiers under number 10-038

This document - in French only for the moment - and the IMS 2009 reference document filed on 4 March 2010 with the Autorité des marchés financiers under number D. 10-0086, are available on the website of the Company (www.ims-group.com) and on the website of the Autorité des marchés financiers (www.amf-france.org). Copies are also available upon request at the headquarters of the Company (Immeuble Le Carillon, 5, esplanade Charles de Gaulle, F-92733 Nanterre Cedex).

The IMS Combined General Meeting will take place on Wednesday 30 June 2010 at 3.00 pm at Athènes Services, 8 rue d'Athènes, 75009 Paris. The notice of meeting was published in the Bulletin des Annonces Légales Obligatoires (Bulletin of Mandatory Legal Announcements or "BALO") on 26 May 2010 under number 63. In particular, shareholders will be voting to approve the financial statements for financial year 2009 and the merger.



IMS is a European leader in the distribution of steel for the wear-resistant, stainless and engineering markets. With a workforce of close to 2,000 staff in 17 European countries, IMS recorded 2009 turnover of 727 million euros.

Listed on Euronext Paris - compartment B of the NYSE Euronext, member of the SBF 250 and Small 90 indices.
ISIN: FR0000033904 - Reuters: ITMT.PA - Bloomberg: IMS FP

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