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Renewal of 2.4 billion euros Revolving Credit Facility

On July 9, 2010, PEUGEOT S.A. signed a new €2.4 billion 3 year syndicated revolving credit facility (with two extensions of one year at the banks' option) with a group of 21 banks. The new facility refinances the existing €2.4 billion facility, which was due to mature in March 2011.

This revolving facility has an opening margin of 170 basis points, including a 40% of non utilization fee, and had been arranged by six Bookrunners (BNP Paribas, Crédit Agricole Corporate and Investment Bank, HSBC France, Natixis, The Royal Bank of Scotland plc and Société Générale Corporate & Investment Banking) and six Mandated Lead Arrangers (Banco Santander SA, Paris Branch, Citi, Commerzbank AG, Crédit Mutuel - CIC, Deutsche Bank, and Unicredit).

Together with the two successful debt capital market transactions of June 2010 (the €500 million 5 years bond issue and the simultaneous €244,9 million partial buyback of the bonds due in September 2011), this facility aims to anticipate the Group's 2011 refinancing, at favourable conditions, achieving a lengthening of its average debt maturity and strengthening further its balance sheet.

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