

Paris, 27 July 2010

2010 first-half revenues: €442.8 million
Sustained organic growth: +8.5%
Highly dynamic European subsidiaries: + 18.0%

In €m	Quarterly figures*			Half-yearly figures*		
	Q2 2010	Q2 2009	Δ Q2 10/09	H1 2010	H1 2009	Δ H1 10/09
France	161.1	158.3	1.8%	319.9	309.0	3.5%
<i>% total revenues</i>	72%	74%		72%	75%	
Retirement homes	103.4	102.1	1.3%	205.3	199.3	3.0%
Healthcare	57.7	56.2	2.8%	114.7	110.6	3.7%
Italy	35.4	29.9	18.5%	66.6	56.8	17.2%
<i>% total revenues</i>	16%	14%		15%	14%	
Germany	28.6	24.6	16.4%	56.2	47.3	19.0%
<i>% total revenues</i>	13%	12%		13%	11%	
Group total	225.1	212.7	5.8%	442.8	413.1	7.2%

* unaudited figures

FIRST HALF CONFIRMING DYNAMIC ORGANIC DEVELOPMENT

Organic revenue growth came to 8.5% for the first half of 2010.

France recorded organic growth of +5.8%, thanks in particular to occupancy rates improving by more than 1 point in relation to the first half of 2009.

International business has continued to develop particularly well, achieving 18.0% growth for the first half of the year, confirming the soundness of the two business models.

Factoring in the disposal of seven non-strategic facilities during the second half of 2009, generating a negative base effect, actual growth comes out at 7.2%.

DEPLOYMENT OF THE STRATEGIC PLAN

Korian is continuing to move forward with the implementation of the development plan announced in March this year, incorporating nearly 800 new beds into its scope during the first half of the year, with:

- 6 openings (3 in France and 3 in Germany), representing a total of 514 new beds,
- 1 acquisition of a 280 bed retirement home in the Milan region.

Since most of these facilities were effectively integrated within the group during the second quarter and they represent new facilities, the impact of their ramping up will be seen over the second half of 2010.

In view of these sound foundations, Korian is able to confirm its target for revenue growth of at least 7% before any new operations. A full review taking stock of development will be given when presenting the group's half-year results on 9 September 2010.

SHAREHOLDERS CONFIRM THEIR CONFIDENCE AND TRUST

61% of shareholders opted for their dividends to be paid in shares, highlighting their confidence and trust in the strategy developed by Korian. Thanks to this operation, Korian now has additional resources for financing its development plan.

As Rose-Marie Van Lerberghe, Chairman of Korian's management board, explains: "We are constantly working to improve the quality of care and further strengthen the professionalism of our teams.

This policy is leading us to offer an individualised project for each one of our patients and residents thanks to consistent care protocols across all our facilities. Confident in the quality of this care, we were also the first group in France to deploy our brand on all our facilities, which have had the name Korian followed by a local name since 2010.

All of this work carried out by our staff each day is laying an essential foundation in order to continue with and accelerate our development policy. Indeed, our ambition is to further strengthen our leadership in our three countries (France, Italy, Germany) by focusing on development through internal growth or taking over the management of facilities, while capitalising on opportunities for targeted acquisitions".

About KORIAN

The Korian Group, founded in 2001, is the European temporary and permanent comprehensive care market leader. A private group employing over 15,000 people, Korian has three platforms established in France, Italy and Germany.

At 30 June 2010, Korian's 221 facilities represented a combined total of 21,494 beds in operation:

- In France: 117 retirement homes, 34 follow-up care and rehabilitation clinics, and 11 psychiatric clinics for a total of 13,846 beds. In Europe: 23 facilities in Italy with a total of 3,322 beds and 36 facilities in Germany for a total of 4,326 beds in operation.

The company has been listed on Euronext Paris Eurolist Compartment B since November. 2006.

Next announcement: 9 September 2010, 2010 half-year results



Korian's shares are eligible for the "long only" deferred settlement service (SRD long-seulement). This measure should contribute towards increasing the liquidity of the share.

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