













PRESS RELEASE 23rd August 2010



Banco Santander, BNP Paribas, Crédit Agricole Corporate and Investment Bank, Crédit Mutuel-CIC, HSBC France, Natixis and The Royal Bank of Scotland plc (the "Mandated Lead Arrangers and Bookrunners") are pleased to announce the successful closing of a new EUR 1.2 billion revolving credit facility (the "Facility") for Casino Guichard-Perrachon SA ("Casino" or the "Company"). The Facility, which has a five-year maturity, is for general corporate purposes and replaces the Company's EUR 1.2 billion facility dated on 6th July 2007. The new Facility signed on 6th August 2010.

The syndication closed well oversubscribed but the Facility amount was not increased. Participants are as follows:

Mandated Lead Arrangers and Bookrunners

Banco Santander
BNP Paribas
Crédit Agricole Corporate and Investment Bank
Crédit Mutuel-CIC
HSBC France
Natixis
The Royal Bank of Scotland plc

Mandated Lead Arranger

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Arrangers

Bank of America Merrill Lynch
Barclays Bank
Citi
Deutsche Bank
JP Morgan
Société Générale
The Bank of Tokyo-Mitsubishi UFJ

The Casino Group is one of the world's leading food retailers, active in multiple retail formats. Its operating performance, which has grown steadily over the past several years and now exceeds the industry average, is the result of the Group's unique position in the market and its ability to anticipate changing lifestyles and consumer practices.

For any further enquiries, please contact:

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