STENTYS

Paris, October 12th, 2010

STENTYS launches its initial public offering on NYSE Euronext Paris

- **Opening of the public offering and the global placement in an indicative price range between 10.80 € and 13.20 € per share[1]:**
  - **a public offering in France in the form of an open price offering, principally intended for individuals (the "Public Offering"); and**
  - **a global placement, principally intended for institutional investors (the "Global Placement") in France and in certain other countries, outside of the United States of America**
- **Initial size of the offering: 1.893.939 newly issued shares, or 22.7 M€ (on the basis of the mid point of the initial public offering price range)**
- **An extension clause: up to 284.090 newly issued shares**
- **Over-allotment option: up to 326.704 newly issued shares**
- **Subscription period is expected to end on October 21st 2010, for both the Public Offering and the Global Placement**
- **Final offering price expected on October 22nd 2010, and trading on NYSE Euronext Paris expected on October 28th 2010**

STENTYS launches today its initial public offering and proposed listing of its shares on NYSE Euronext Paris, C Compartment.

The French securities regulator (*l'Autorité des marchés financiers* – the AMF) granted visa n° 10-362 on October 12th 2010 to the prospectus relating to STENTYS' initial public offering (comprising its *Document de Base* registered on September 9th, 2010 under number I.10-067, and a *note d'opération*, which includes a summary).

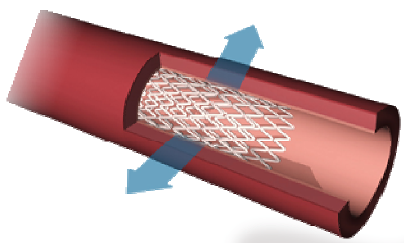
A NEW GENERATION OF STENTS

Founded in 2006, by Professor Jacques Séguin and Gonzague Issenmann, STENTYS is a medical technology company that develops a new generation of stents, to treat Acute Myocardial Infarction (AMI).

The STENTYS stent represents a major breakthrough compared to conventional stents when treating heart attack patients: it is self-expending, i.e. it "fits snuggly" into the contour of blood vessel, behaving as a spring once implanted; its shape and diameter adapt to the anatomic changes of the coronary arteries during the post-AMI phase.

By being in permanent contact with the vessel wall, the STENTYS stent avoids malapposition ("loosely" fit stent) observed with conventional stents, which can cause a second heart attack less than a month after the first one.

The STENTYS stent is now the most innovative and the safest solution for patients.



The STENTYS stent maintains constant apposition to the vessel wall, a safer solution compared to conventional stents

[1] *The price of the Offering may be freely set below €10.80 or, so long as purchase orders could be revoked for at least two trading days, may be set above €13.20.*

STENTYS

CARDIOLOGISTS ARE EAGER TO BENEFIT FROM THE STENTYS STENT

STENTYS stents proved their efficacy through several clinical trials. APPOSITION II clinical study results, announced on September 22nd, proved STENTYS stent superior to conventional treatments of AMI.

The STENTYS stent received the CE mark in 2010, allowing their sale in the European Union. The heart attack stent market targeted by the Company is estimated at 2.3 billion dollars in 2010 and represents a growing proportion of the coronary stent market.

AN IPO TO IMPOSE STENTYS STENTS AS THE REFERENCE IN THE TREATMENT OF ACUTE MYOCARDIAL INFARCTION

STENTYS aims to become the reference treatment in heart attack and accelerate its products commercialization.

The cash raised from the IPO is intended, in particular, to provide additional resources to:
- Ensure the development and the commercialization of its innovative stents;
- Pursue post-market studies to confirm the benefits of its medical devices;
- Obtain regulatory approvals to allow commercialization of its products in the United States of America and Canada.

A TRANSACTION BACKED BY EXISTING SHAREHOLDERS

In the context of this IPO, Sofinnova and Crédit Agricole Private Equity, historical shareholders of the company, have committed to participate in the capital increase for a maximum amount of 8 M€, representing 35% of the offer (excluding extension clause and over-allotment option on the basis of the mid point of the initial public offering price range).

Public information

The legal and financial documents required to be made available to shareholders may be consulted at the registered office of the Company, 25 rue de Choiseul, 75002 Paris.

Copies of the Prospectus are available free of charge from the Company and from the Lead Underwriter and the Co-underwriter. The Prospectus may be viewed on the websites of the Company (www.stentys.com) and of the AMF (www.amf-france.org).

The attention of investors is drawn to Section 4 “Risk Factors” of the “Document de Base” registered with the AMF and to Section 2 “Risk Factors” contained in the “Note d’opération”, and, in particular, to the specific risks related to the two Company's licensing agreements.

More information about the company on the website: www.stentys.com

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Société Générale, acting as stabilizing agent, or any institution acting on its behalf (the "Stabilizing Agent") may, during a period of 30 days following the date on which the offering price is determined, i.e., according to the indicative timetable, from October 29 to November 19, 2010, effect transactions with a view to maintaining the market price of Stentys shares in a manner consistent with applicable laws and regulations and, in particular, EU Commission regulation no 2273/03 of December 22, 2003. However, there is no assurance that the Stabilizing Agent will take any stabilizing action and, if begun, such stabilizing action may be interrupted at any time. Any stabilizing action may affect the price of Stentys shares and could result in market prices for the shares higher than those which might otherwise prevail.