



PRESS RELEASE

AREVA receives a binding offer from the French Strategic Investment Fund (FSI) to purchase the group's stake in STMicroelectronics

Paris, December 16, 2010

The group's Supervisory Board, meeting yesterday under the chairmanship of Jean-Cyril Spinetta, examined the French Strategic Investment Fund's (FSI) binding offer to acquire AREVA's indirect stake in STMicroelectronics and authorized AREVA to grant exclusivity to the FSI on the sale of this stake.

FSI's offer to purchase the group's 10.9% stake in STMicroelectronics amounts to 695 millions euros, which corresponds to 7 euros per share.

The approval of this transaction is subject, among other authorizations, to an information and consultation procedure with the Employee Representative Bodies and to the approval of relevant competition authorities.

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MORE ABOUT

AREVA supplies solutions for carbon-free power generation. Its expertise and know-how in this field are setting the standard, and its responsible development is anchored in a process of continuous improvement. As the global nuclear industry leader, AREVA's unique integrated offer to utilities covers every stage of the fuel cycle, nuclear reactor design and construction, and related services. The group is also expanding considerably in renewable energies – wind, solar, bioenergies, hydrogen and storage – to be one of the top three in this sector worldwide in 2012. Every day, AREVA's 48,000 employees cultivate the synergies between these two major carbon-free offers, helping to supply safer, cleaner and more economical energy to the greatest number of people.