



Limoges, March 10, 2011

PRESS RELEASE

Success for Legrand's second euro bond issue

Legrand today successfully launched and priced its new euro-denominated bond issue, which is for €400 million over seven years. The maturity date is March 21, 2018 and the annual coupon is 4.375%.

With the order book quickly oversubscribed more than 4 times, the overwhelming success of this new issue demonstrates investors' confidence in the group's business model, prospects and sound financial structure.

The transaction continues the diversification of Legrand's sources of financing and the extension of the maturity of its debt.

Legrand mandated BNP Paribas, Natixis and SG CIB as Joint Lead Managers for the issue, and BBVA and HSBC as Co-Lead Managers.



Key financial dates

- 2011 first-quarter results: **May 5, 2011**
- General Meeting of Shareholders: **May 26, 2011**
- 2011 first-half results: **July 28, 2011**

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ABOUT LEGRAND

Legrand is the global specialist in electrical and digital building infrastructures. Its comprehensive offering of solutions for use in commercial, industrial and residential markets makes it a benchmark for customers worldwide. Innovation for a steady flow of new products with high added value and acquisition are prime vectors for growth. Legrand reported sales of €3.9 billion in 2010. The company is listed on NYSE Euronext and is a component stock of indexes including the SBF120, FTSE4Good, MSCI World, ASPI and DJSI (ISIN code FR0010307819). www.legrandgroup.com

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This announcement is not an offer of the bonds for sale in the United States. The bonds may not be offered or sold in the United States unless they are registered or are exempt from registration. Legrand does not intend to conduct a public offering in the United States.