

PRESS RELEASE

MEDICA

Changes to the assets allocated to the liquidity contract signed with Exane BNP Paribas

PARIS, 25 March 2011 – In accordance with the terms of the liquidity contract signed by Medica with Exane BNP Paribas, the following assets were held in the liquidity account at 16 March 2011:

€1,000,000

At the date of the previous statement (31 December 2010), the following assets were held in the liquidity account:

- 103,820 Medica shares
- €507,015

INVESTOR CALENDAR

2010 Annual Results: Tuesday, 29 March 2011 before start of trading.

First-Quarter 2011 Revenue: Tuesday, 10 May 2011 before start of trading.

Annual General Meeting: Tuesday, 7 June 2011.

Second-Quarter 2011 Revenue: Wednesday, 20 July 2011 before start of trading.

First-Half 2011 Results: Tuesday, 6 September 2011 before start of trading.

Third-Quarter 2011 Revenue: Tuesday, 18 October 2011 before start of trading.

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector in France and Italy and in the post-acute and psychiatric care sector, with a total of around 13,800 beds as of 11 February 2011.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 – Compartment B – Eligible for the Deferred Settlement Service.

Symbol: MDCA - ISIN: FR0010372581 - Reuters: MDCA PA - Bloomberg: MDCA FP

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