

**Banque PSA Finance diversifies its sources of financing
with an offering on the U.S. bond market**

Banque PSA Finance, a subsidiary of PSA Peugeot Citroën, raised US\$ 1.25 billion in its inaugural transaction in the US bond market, in a Rule 144A private placement, through 4 tranches:

\$ 450,000,000 Floating Rate Notes due April 2014

\$ 300,000,000 3.375% Notes due April 2014

\$ 250,000,000 4.375% Notes due April 2016

\$ 250,000,000 5.750% Notes due April 2021

This dollar funding was swapped into Euro upon issuance.

This transaction marks the debut of Banque PSA Finance in the US bond market and provides access to an important additional source of funding diversification for the future.

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