



PRESS RELEASE

Paris, April 5, 2011

Mercialys releases its 2010 Shelf-Registration Document

Mercialys 2010 Shelf-Registration Document (*Document de Référence*) received the visa number D.11-0216 from the A.M.F. (Autorité des Marchés Financiers) dated April 1, 2011.

This document includes the following regulatory information:

- The Financial Report on 2010 annual accounts (page 6 and following);
- The description of the share buyback programme (page 32-33);
- Fees paid to the statutory auditors (page 53);
- The Chairman's report on internal control and corporate governance in accordance with article L.225-37 of the French *Code de commerce* (page 54 and following).

This document will be available, free of charge, at the Company's registered office located at 10, Rue Cimarosa, 75116 Paris. This document is also available on the AMF website (www.amf-france.org) or on the Company's website (www.mercialys.fr) under Publications / Annual and semestrial reports / 2010 Shelf-Registration Document.

Next publications:

- April 14, 2011 (after market close) First-quarter 2011 revenues
- April 28, 2011 (10 am) Annual General Meeting

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About Mercialys

Mercialys is one of France's leading real estate companies, solely active in retail property. Rental revenue in 2010 came to Euro 149.5 million and net income, Group share, to Euro 133.5 million.

It owns 130 properties with an estimated value of Euro 2.6 billion at December 31, 2010. Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euronext Paris, symbol MERY, since its initial public offering on October 12, 2005. The number of outstanding shares was 92,000,788 as of December 31, 2010 and 91,968,488 as of December 31, 2009.