



PREPARATORY DOCUMENTS FOR THE ANNUAL ORDINARY AND EXTRAORDINARY MEETING ARE AVAILABLE

Mercialys shareholders are invited to attend the annual general meeting to be held on:

**Thursday, April 28, 2011, at 10:00 am,
At EUROSITES GEORGE V, 28, Avenue George V, 75008 Paris**

The initial notice of meeting was published in the *Bulletin des Annonces Légales Obligatoires* on March 23, 2011. That notice includes the agenda, the draft resolutions to be submitted to the shareholders' vote and the conditions for attending the meeting and for voting at the annual general meeting.

The meeting summons was published in the *Bulletin des Annonces Légales Obligatoires* on April 8, 2011.

Preparatory documents and information relative to the meeting as well as information on the conditions for attending the meeting may be reviewed, in compliance with legal and regulatory provisions, at the company's registered office at 10, Rue Cimarosa, 75116 Paris, or on the company's website www.mercialys.com, in the sections "Finance / Shareholders' Meetings and Publications, Annual and semestrial reports", or obtained via BNP PARIBAS SECURITES SERVICES, CTS Shareholders Relations, Grands Moulins de Pantin, 9, Rue du Débarcadère 93761 PANTIN Cedex (Tél.: (33) 1 40 14 31 00 (from Monday to Friday 9.00 am – 6.00 pm) Fax: (33) 1 55 77 34 17).