

news release

ArcelorMittal announces publication of convening notice for annual general meeting of shareholders

Luxembourg, 12 April 2011 - ArcelorMittal announces the publication of the convening notice for its annual general meeting of shareholders to be held on Tuesday 10 May 2011 at 11.00 am at its registered office in Luxembourg. The convening notice, the annual report 2010, the participation forms and other materials are available on www.arcelormittal.com under "Investors & Shareholders" - "Annual General Meeting 10 May 2011".

Shareholders may obtain free of charge a hard copy of ArcelorMittal's Annual Report 2010 (in English or French) at the Company's registered office or by e-mail by sending a request to privateinvestors@arcelormittal.com, by telephone (+352 4792 2484 or +800 4792 4792) or fax (+352 4792 2833).

About ArcelorMittal

ArcelorMittal is the world's leading steel company, with operations in more than 60 countries.

ArcelorMittal is the leader in all major global steel markets, including automotive, construction, household appliances and packaging, with leading R&D and technology, as well as sizeable captive supplies of raw materials and outstanding distribution networks. With an industrial presence in over 20 countries spanning four continents, the Company covers all of the key steel markets, from emerging to mature.

Through its core values of Sustainability, Quality and Leadership, ArcelorMittal commits to operating in a responsible way with respect to the health, safety and wellbeing of its employees, contractors and the communities in which it operates. It is also committed to the sustainable management of the environment and of finite resources. ArcelorMittal recognises that it has a significant responsibility to tackle the global climate change challenge; it takes a leading role in the industry's efforts to develop breakthrough steelmaking technologies and is actively researching and developing steel-based technologies and solutions that contribute to combat climate change.

In 2010, ArcelorMittal had revenues of \$78.0 billion and crude steel production of 90.6 million tonnes, representing approximately 8 per cent of world steel output.

ArcelorMittal is listed on the stock exchanges of New York (MT), Amsterdam (MT), Paris (MT), Brussels (MT), Luxembourg (MT) and on the Spanish stock exchanges of Barcelona, Bilbao, Madrid and Valencia (MTS).

For more information about ArcelorMittal visit: www.arcelormittal.com

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