

Paris, April 18, 2011

Vivendi completes a new loan facility

Vivendi has just completed a syndicated bank loan of €5 billion. This loan will enable the company to increase its financial security and extend the maturity of its debt. The banking syndicate is made up of 15 banks.

The loan is in three tranches:

- Tranche A: €1.5 billion, maturing end 2012,
- Tranche B: €1.5 billion, 3 years maturity,
- Tranche C: €2.0 billion, 5 years maturity, refinancing a previous syndicated loan of the same amount maturing in April 2012.

Once this transaction has been completed and after the acquisition of the 44% of SFR, Vivendi will be able, if necessary, to call on at least €2 billion of undrawn credit lines and will also have successfully refinanced its €2 billion bank loan, maturing in April 2012.

About Vivendi

The best emotions, digitally

Vivendi is at the heart of the worlds of content, platforms and interactive networks.

Vivendi combines the world leader in video games (Activision Blizzard), the world leader in music (Universal Music Group), the French leader in alternative telecoms (SFR), the Moroccan leader in telecoms (Maroc Telecom Group), the leading alternative telecoms provider in Brazil (GVT) and the French leader in pay-TV (Canal+ Group).

In 2010, Vivendi achieved revenues of €28.9 billion and adjusted net income of €2.7 billion. With operations in 77 countries, the Group has over 51,300 employees.

www.vivendi.com

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