

EASE

Legrand reinforces its positions in Brazil and steps up development in energy performance by acquiring SMS

- Legrand announces the acquisition of SMS, the market leader for UPS¹ in Brazil
- The acquisition reinforces Legrand's robust positions in Brazil and its offering in energy performance

In accordance with its strategy, Legrand is actively continuing its development through self-financed acquisitions of small to medium-size businesses with leading places on their markets, and announces, subject to the approval of competent authorities in Brazil, the acquisition of SMS, number one for UPS¹ in Brazil and a frontrunner across Latin America in this field.

SMS will round out the robust positions Legrand already holds in Brazil, where it takes first place for wiring devices, door-entry systems, miniature circuit breakers and industrial enclosures. In addition to quality products, SMS brings the benefits of a nationwide network of sales teams, distributors and service centers that will effectively extend the Group's sales reach in Brazil. Legrand is thus set to significantly strengthen its presence in a country and in a market segment that are both experiencing vigorous growth.

More generally, Legrand aims to accelerate development in new economies, which should account for 35% of total group sales this year.

Following its purchases of Alpes Technologies and Zucchini and, more recently, those of Inform and Meta System Energy, Legrand's acquisition of SMS marks a new step forward in the development of its energy-performance business, a fast-growing activity.

SMS operates in the Sao Paulo area and the north of Brazil, with three production sites and a workforce of over 1,100 people. In 2010, SMS sales were close to €80 million and operating margin was in double digits.

¹ UPS: Uninterruptible Power Supply



Key financial dates

2011 first-quarter results: May 5, 2011
Annual General Meeting: May 26, 2011
2011 first-half results: July 28, 2011

2011 nine-month results: November 4, 2011

ABOUT LEGRAND

Legrand is the global specialist in electrical and digital building infrastructures. Its comprehensive offering of solutions for use in commercial, industrial and residential markets makes it a benchmark for customers worldwide. Innovation for a steady flow of new products with high added value and acquisition are prime vectors for growth. Legrand reported sales of €3.9 billion in 2010. The company is listed on NYSE Euronext and is a component stock of indexes including the CAC Large60, SBF120, FTSE4Good, MSCI World, ASPI and DJSI(ISIN code FR0010307819). www.legrandgroup.com

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