



INDEX MULTIMEDIA
a French corporation (*Société Anonyme*) with share capital of 1,345,657 Euros

Registered office:
36 Rue Jacques Babinet
31100 TOULOUSE

RCS TOULOUSE B 342 177 029

DECLARATION OF SHARES AND VOTING SHARES

In accordance with the provisions of Articles L. 233-8 II of the Commercial Code, the Society informs its shareholders that on April 30, 2011:

- | | |
|---|------------|
| - The total number of shares of the Society Company is: | 13,456,570 |
| - The total number of theoretical voting shares is: | 13,456,570 |
| - The number of effective voting shares is: | 13,158,956 |

The Board of Directors