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UNITED COMPANY RUSAL PLC
(Incorporated under the laws of Jersey with limited liability)
(Stock Code: 486)

OVERSEAS REGULATORY ANNOUNCEMENT
2011 ANNUAL GENERAL MEETING

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and applicable French law and regulations.

Distribution of the 2011 Annual General Meeting documents

United Company RUSAL Plc (“**UC RUSAL**”) announces that its 2011 annual general meeting will be held at the Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong on 23 June 2011 at 1:00 pm (Hong Kong time).

The notice of the 2011 annual general meeting, including the resolutions proposed to the shareholders’ vote, UC RUSAL’s circular to the shareholders, and proxy forms, are accessible on UC RUSAL’s website at: http://www.rusal.ru/en/stock_fillings.aspx.

By Order of the board of directors of
United Company RUSAL Plc
Tatiana Soina
Director

24 May 2011

As at the date of this announcement, our executive Directors are Mr. Oleg Deripaska, Mr. Vladislav Soloviev, Mr. Petr Sinshinov, Ms. Tatiana Soina, Mr. Alexander Livshits and Ms. Vera Kurochkina, our non-executive Directors are Mr. Victor Vekselberg (Chairman), Mr. Dmitry Afanasiev, Mr. Len Blavatnik, Mr. Ivan Glasenberg, Mr. Alexander Popov, Mr. Dmitry Razumov, Mr. Anatoly Tikhonov and Mr. Artem Volynets and our independent non-executive Directors are Dr. Peter Nigel Kenny, Mr. Philip Lader, Mr. Barry Cheung Chun-Yuen and Ms. Else Leung Oi-sie.

All announcements and press releases published by United Company RUSAL Plc are available on its website under the links http://www.rusal.ru/en/stock_fillings.aspx and <http://www.rusal.ru/en/press-center.aspx>, respectively.