

PRESS RELEASE

Paris, 26 May 2011

Simplified public cash or exchange offer for the shares of



made by



Price of the Offer : The Offer includes a simplified public cash offer and a simplified public exchange offer.

Simplified public cash offer : €40 (ex dividend) per EDF Énergies Nouvelles share

Simplified public exchange offer : 13 EDF shares to issue that will carry full rights as of 1st January 2011 to 11 EDF Énergies Nouvelles shares (ex dividend)

Period of the Offer : from 27 May 2011 to 16 June 2011

This press release is established and published by EDF Énergies Nouvelles in accordance with the provisions of articles 231-27, 3^o et 231-28 of the *Autorité des marchés financiers (AMF)*'s General Regulations.

Pursuant to article 231-26 of the General Regulations, the AMF granted visa no. 11-173 dated 24 May 2011 on the offer document established by EDF Énergies Nouvelles in response to the simplified public cash or exchange offer initiated by EDF for the EDF Énergies Nouvelles shares.

The Offer will be opened from 27 May 2011 to 16 June 2011 included, i.e. 15 trading days.

In addition, in accordance with the provisions of article 231-28 of the AMF's General Regulations, the document « Others informations » comprising the legal, financial and accounting informations of EDF Énergies Nouvelles, was filed with the

AMF on 25 May 2011 and made available to the public on this day, 26 May 2011. These informations include the update of the material elements of the periodic and ongoing disclosure since the date of the registration document of the company, filed with the AMF on 7 April 2011 under no. D.11-0260.

The offer document in response and the document « Others informations » are available from the AMF's website (www.amf-france.org), the EDF Énergies Nouvelles website (www.edf-energies-nouvelles.com) and are available free of charge to the public from the head office of EDF Énergies Nouvelles at Cœur Défense – Tour B, 100 Esplanade du Général de Gaulle – 92932 Paris la Défense Cedex and Lazard Frères Banque at 121 Boulevard Haussmann – 75008 Paris.

About EDF Energies Nouvelles

With operations in Europe and North America, EDF Energies Nouvelles is a market leader in green electricity production. With a development focused on wind energy for several years and more recently on solar photovoltaic, the Group is also present in other segments of the renewable energies market: small hydro, marine energy, biomass, biofuel and biogas. In addition, the Group is expanding in the distributed renewable energies sector.

EDF Energies Nouvelles, 50 %-owned by the EDF Group, is listed in Euronext Paris since November 2006 (code "EEN", ISIN code: FR0010400143).
www.edf-energies-nouvelles.com

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