



PRESS RELEASE

MEDICA - Change in Ownership Structure

PARIS, 26 May 2011 – MEDICA, a leading provider of long and short-term dependency care in France, today announced a change in its ownership structure.

TBU-3 International SA, controlled by funds advised by BC Partners and MEDICA's leading shareholder that has partnered its development since 2006, has sold 18.6% of MEDICA's capital to several Covéa Group entities and 9.5% to the Batipart Group.

Effective from today, MEDICA's ownership structure is as follows*:

Free float	54.0%
Several Covéa Group entities	18.6%
Predica	11.3%
Batipart Group	9.5%
Management	3.7%
TBU-3 International	2.8%
Employees (through the corporate mutual fund)	0.1%

Jacques Bailet, Chairman and Chief Executive Officer, said:

"We would like to thank BC Partners for their confidence and support over the past five years. This acquisition of a stake in our company by investors who have a deep knowledge of the healthcare sector, along with Predica's sustained presence as a shareholder since the IPO, and the diversified shareholder base represented by the 54% free float support the carefully managed growth strategy that we have been successfully implementing for over ten years thanks to the commitment of our teams."

*Rounded percentages as of the date of this press release, determined to the best of the Company's knowledge

INVESTOR CALENDAR

Annual General Meeting:	Tuesday, 7 June 2011
Second-quarter 2011 revenue:	Wednesday, 20 July 2011 before start of trading.
First-Half 2011 results:	Tuesday, 6 September 2011 before start of trading.
Third-quarter 2011 revenue: Update on business development	Tuesday, 18 October 2011 before start of trading.

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the post-acute and psychiatric care sector. In these two sectors, the MEDICA Group operated a total of around 14,300 beds and employed more than 7,900 people as of 10 May 2011.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 – Compartment B – Eligible for the Deferred Settlement Service.

MEDICA is included in the MSCI France Small Cap and Gaia indices.

MDCA - ISIN: FR0010372581 - Reuters: MDCA PA - Bloomberg: MDCA FP

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