



PRESS RELEASE

MEDICA Strengthens Financing Capabilities

PARIS, 30 May 2011 – MEDICA, a leading provider of long and short-term dependency care in France, today announced the signature on 27 May of an addendum to its June 2010 club deal financing facility agreement.

MEDICA decided to take advantage of the currently favourable conditions in the credit markets to increase its financing resources on improved terms.

The total facility has been raised to €600 million from €450 million previously, while maturities of the various lines have been extended by almost 12 months, with the same repayment profile. The initial spreads remain unchanged from those negotiated in June 2010.

At the same time, the additional basket of bilateral debt facilities to enable the Group to carry out lease financing and other transactions has been increased from €150 million to €300 million.

New covenants offer additional headroom and exclude Real Estate debt from the leverage ratio. The adjusted leverage ratio* has been set at 4.5 until June 2013 and will gradually decline from then on.

The new facility was arranged with the banks already involved in the June 2010 club deal, demonstrating their confidence in MEDICA's robust growth model.

* Based on adjusted EBITDA, which corresponds to EBITDA – 6.5% x Real Estate debt

INVESTOR CALENDAR

Annual General Meeting:	Tuesday, 7 June 2011
Second-quarter 2011 revenue:	Wednesday, 20 July 2011 before start of trading.
First-Half 2011 results:	Tuesday, 6 September 2011 before start of trading.
Third-quarter 2011 revenue: Update on business development	Tuesday, 18 October 2011 before start of trading.

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the post-acute and psychiatric care sector. In these two sectors, the MEDICA Group operated a total of around 14,300 beds and employed more than 7,900 people as of 10 May 2011.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 - Compartment B - Eligible for the Deferred Settlement Service.

MEDICA is included in the MSCI France Small Cap and Gaia indices.

MDCA - ISIN: FR0010372581 - Reuters: MDCA PA - Bloomberg: MDCA FP

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