

Rueil-Malmaison, 24 June 2011

Publication of the prospectus that received visa n°11-253 of the French financial markets regulator *Autorité des marchés financiers* on the establishment of an EMTN programme of a maximum amount of €3 billion

In accordance with Articles L. 412-1 and L. 621-8 of the French *code monétaire et financier* and with the General Regulations (Règlement Général) of the *Autorité des marchés financiers*, in particular Articles 212-31 to 212-33, the *Autorité des marchés financiers* has granted to this prospectus the visa n°11-253 on 22 June 2011.

Copies of the prospectus are available at the VINCI's head office located at :

1, cours Ferdinand de Lesseps 92 500 Rueil-Malmaison, France

The prospectus is also available on the *Autorité des marchés financiers* 's and Group's websites at <u>www.amf-france.org</u> and <u>www.vinci.com</u> under Finances / Documentation / Financial Transactions.