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## **Vivendi issues a €1,750 million bond**

Today Vivendi issued a €1,750 million bond in two tranches.

The first tranche, with an amount of €1 billion, a 4 year maturity and a 3.5% coupon has been issued at a price of 99.637%, corresponding to a 3.599% yield.

The second tranche, with an amount of €750 million, a 10 year maturity and a 4.75% coupon has been issued at a price of 99.145%, corresponding to a 4.86% yield.

Following the acquisition of SFR, this operation is in line with Vivendi's constant balancing policy between its bank loans and its bonds.

### **About Vivendi**

#### **The best emotions, digitally**

*Vivendi is at the heart of the worlds of content, platforms and interactive networks.*

*Vivendi combines the world leader in video games (Activision Blizzard), the world leader in music (Universal Music Group), the French leader in alternative telecoms (SFR), the Moroccan leader in telecoms (Maroc Telecom Group), the leading alternative telecoms provider in Brazil (GVT) and the French leader in pay-TV (Canal+ Group).*

*In 2010, Vivendi achieved revenues of €28.9 billion and adjusted net income of €2.7 billion. With operations in 77 countries, the Group has over 51,300 employees.*

*[www.vivendi.com](http://www.vivendi.com)*

### **Important disclaimer**

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