



PRESS RELEASE

Paris, July 12, 2011

Mercialys changes the date of release of its 2011 first half results

The schedule of the 2011 half year result releases for French Real estate companies will be very busy on the day July 27, 2011 with 5 companies presenting their accounts, two of them at 10:00 am.

As soon as September 28, 2010 Mercialys informed the SFAF of its intention to organize the presentation of its 2011 first half results on July 27, 2010 at 10:00 am. Acknowledging that it will be impossible for the financial community to participate to all the meetings without prejudice of the quality of their analysis, Mercialys Management decided today to change the date of issuance of its press release and the date of the analysts and investors meeting.

Mercialys new schedule will be as follows:

- Issuance of the press release of 2011 first-half results: Monday July 25, 2011 8:30 pm Paris time
- Analysts and Investors meeting: Tuesday July 26, 2011 – 2:00 pm Paris time at the Marriot Hotel 70 avenue des Champs Elysées – Paris 8ème

We hope that this new organization will give complete satisfaction.

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This press release is available on the www.mercialys.com website

Next events and publications:

- July 25, 2011 (8:30 pm Paris time) 2011 First Half results (press release)
- July 26, (2:00 pm Paris time) Analysts and Investors meeting

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About Mercialys

Mercialys is one of France's leading real estate companies, solely active in retail property. Rental revenue in 2010 came to Euro 149.5 million and net income, Group share, to Euro 133.5 million.

It owns 130 properties with an estimated value of Euro 2.6 billion (including transfer taxes) at December 31, 2010. Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euronext Paris, symbol MERY, since its initial public offering on October 12, 2005. The number of outstanding shares was 92,000,788 as of December 31, 2010 and 91,968,488 as of December 31, 2009.

CAUTIONARY STATEMENT

This press release contains forward-looking statements about future events, trends, projects or targets.

These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to the Mercialys shelf registration document available at www.mercialys.com for the year to December 31, 2009 for more details regarding certain factors, risks and uncertainties that could affect Mercialys's business.

Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstance that might cause these statements to be revised.