

Press Release

Paris, July 29th, 2011

EDF Energies Nouvelles Réparties enters exclusive negotiations with Perceva Capital in view of selling control of Supra SA

EDF Energies Nouvelles Réparties (EDF ENR) has entered exclusive negotiations with Perceva Capital with a view to sell its majority controlling stake in Supra SA (listed on Eurolist Compartment C), whose main activity is the design, the manufacturing and the distribution of heating appliances, notably with wood. As of today, EDF ENR holds 81.3% of Supra SA's capital.

Perceva Capital's objective is to support Supra SA's strategic plan, aimed at consolidating the company's market leading position, both in France and for export, upheld by Supra SA's management team.

Perceva Capital has offered to acquire 58% of Supra SA's shares from EDF Energies Renouvelles Réparties at a price of 10.88€ per share, with EDF ENR becoming a minority shareholder via the investment vehicle to which it would bring its remaining participation in Supra SA on the basis of the same price of 10.88€ per share.

Perceva Capital's proposal will soon be submitted to Supra SA's Workers' Council. Completion of this transaction is also subject to approval by all relevant French market authorities. If completed, a simplified public tender offer for the shares of minority stakeholders would be submitted to the French Autorité des Marchés Financiers (AMF) at a price of 10.88€ per share.

About EDF Energies Nouvelles Réparties

Since 2007, EDF ENR, an equal subsidiary of EDF Energies Nouvelles and EDF, designs and sells photovoltaic roof systems for private consumers, professionals, and local collectives, with medium size roofs.

With nearly 10 000 private consumers and over 350 installations with professionals and local collectives, EDF ENR is a leader in solar photovoltaic roofing in France.

www.edfenr.com

About Perceva Capital

Perceva Capital is an independent French company that provides investment capital and hands-on support to French businesses undergoing restructuring.

www.percevacapital.com

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