

PRESS RELEASE – FOR IMMEDIATE RELEASE

PROCESS OF PARTIAL DEBT PREPAYMENT

PARIS, August 03, 2011 - Following the double Dutch auction process launched by the Company on July 26, 2011 in order to allow it to partially prepay its term debt under its senior credit agreement and to partially cancel the revolving credit facility commitments made available to it under this agreement, Kaufman & Broad reimbursed €50.3 million under its term debt and cancelled €72.1 million of its revolving commitments under the above mentioned credit agreement. This transaction will have a positive net impact of approximately €0.22 on the net profit per share of the Company.

Since more than 40 years, the Kaufman & Broad group has designed, developed and sold single family homes in communities, apartments and offices on behalf of third parties. Kaufman & Broad is a leading French property builder and developer in view of its size, earnings and power of its brand.

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