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## Successful refinancing of Eurazeo's syndicated credit line

Eurazeo has completed the early renewal of its 1 billion euro syndicated credit line, which was scheduled to mature in full in mid-2012, with a further 875 million euros maturing in mid-2013.

This new credit line, which will now mature in June 2016, will allow Eurazeo to increase considerable financial flexibility and thus continue an active investment policy. The success of this transaction, which was oversubscribed by 150%, shows the faith of the leading banks and the market in the Company and its financial stability. The banking pool was also expanded from 9 to 14 banks.

Moreover, Eurazeo still has 62 million euros of uncalled subscriptions in Eurazeo Partners.

The banking syndicate includes:

- Mandated Arrangers and Bookrunners:

Crédit Agricole Corporate and Investment Bank, Groupe Crédit Mutuel-CIC, Société Générale Corporate & Investment Banking, BNP Paribas and Natixis,

- Mandated Arrangers:

HSBC France and the Royal Bank of Scotland

- Participants:

Deutsche Bank Luxembourg SA, Goldman Sachs International Bank, Crédit Suisse AG, JP Morgan Chase Bank N.A., Citibank International PLC, Morgan Stanley Bank International Limited and Banque Palatine.

### About Eurazeo

With a diversified portfolio in excess of 4 billion euros in assets, significant investment capacity and a long-term investment strategy, Eurazeo is one of the leading listed investment companies in Europe. Its mission is to identify the potential and accelerate and enhance the transformation of companies in which it invests. Its solid family shareholder base, its lack of debt and its flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is the majority or leading shareholder in Accor, ANF Immobilier, APCOA, Edenred, Elis, Europcar, Foncia, Fraikin, OFI Private Equity Capital and Rexel and holds stakes in Banca Leonardo, Fonroche and Intercos.

Eurazeo's shares are listed on the Paris Euronext Eurolist.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA



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| <b>Eurazeo's financial calendar</b> | September 1, 2011 | 1 <sup>st</sup> Half 2011 revenues and results |
|                                     | November 10, 2011 | 3 <sup>rd</sup> Quarter 2011 revenues          |

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