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UNITED COMPANY RUSAL PLC
(Incorporated under the laws of Jersey with limited liability)
(Stock Code: 486)

VOLUNTARY ANNOUNCEMENT REGISTRATION OF THE PROSPECTUS ON THE POTENTIAL ISSUE OF RUBLE BONDS

Reference is made to the announcement of United Company RUSAL Plc (the “**Company**”) dated 4 July 2011 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement. The board of directors of the Company (the “**Board**”) is pleased to announce that on 16 August 2011, the Federal Financial Markets Service of the Russian Federation (the “**FFMS**”) has registered the Issue and the relevant Prospectus on the placement of up to RUB 30 billion interest-bearing non-convertible bearer ruble-denominated bonds to be issued by OJSC RUSAL Bratsk, an indirect wholly-owned subsidiary of the

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Company. As stated in the Announcement, the Issue consists of four series: the first two series (series 09 and series 10) will be in the amount of up to RUB 10 billion respectively, while the third series (series 11) and the fourth series (series 12) will be in the amount of up to RUB 5 billion respectively.

All series (if issued) shall be placed within one year of the date of registration with the FFMS.

The final decision on the placement of each of the four series and its key parameters will be made by the Issuer at a later stage subject to market conditions and remains subject to the final approval by the Board.

The Company will make further announcement(s) to inform the public of the development of the Issue as and when appropriate or as required under the Listing Rules and/or applicable national laws and regulations and/or the regulations and requirements of the FFMS and other administrative and enforcement agencies.

By Order of the board of directors of
United Company RUSAL Plc
Tatiana Soina
Director

17 August 2011

As at the date of this announcement, our executive directors are Mr. Oleg Deripaska, Mr. Vladislav Soloviev, Mr. Petr Sinshinov, Ms. Tatiana Soina, Mr. Alexander Livshits and Ms. Vera Kurochkina, our non-executive directors are Mr. Victor Vekselberg (Chairman), Mr. Dmitry Afanasiev, Mr. Len Blavatnik, Mr. Ivan Glasenberg, Mr. Alexander Popov, Mr. Dmitry Razumov, Mr. Anatoly Tikhonov and Mr. Artem Volynets, and our independent non-executive directors are Dr. Peter Nigel Kenny, Mr. Philip Lader, Mr. Barry Cheung Chun-Yuen and Ms. Elsie Leung Oi-sie.

All announcements and press releases published by the Company are available on its website under the links http://www.rusal.ru/en/stock_fillings.aspx and <http://www.rusal.ru/en/press-center.aspx>, respectively.