

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNITED COMPANY RUSAL PLC
(Incorporated under the laws of Jersey with limited liability)
(Stock Code: 486)

**OVERSEAS REGULATORY ANNOUNCEMENT
EXTRAORDINARY GENERAL MEETING**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and applicable French law and regulations.

Distribution of the Extraordinary General Meeting documents

United Company RUSAL Plc (the “**Company**”) announces that its extraordinary general meeting in relation to the new and revised annual caps for certain continuing connected transactions (“**EGM**”) will be held at Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong on 28 October 2011 at 1:00 pm (Hong Kong time).

The notice of EGM, including the resolutions proposed to the shareholders’ vote, the Company’s circular to the shareholders, and proxy form, are accessible on the Company’s website at: <http://www.rusal.ru/en/investors/info.aspx>.

By Order of the board of directors of
United Company RUSAL Plc
Tatiana Soina
Director

12 October 2011

As at the date of this announcement, our executive Directors are Mr. Oleg Deripaska, Mr. Vladislav Soloviev, Mr. Petr Sinshinov, Ms. Tatiana Soina, Mr. Alexander Livshits and Ms. Vera Kurochkina, our non-executive Directors are Mr. Victor Vekselberg (Chairman), Mr. Dmitry Afanasiev, Mr. Len Blavatnik, Mr. Ivan Glasenberg, Mr. Alexander Popov, Mr. Dmitry Razumov, Mr. Anatoly Tikhonov and Mr. Artem Volynets and our independent non-executive Directors are Dr. Peter Nigel Kenny, Mr. Philip Lader, Mr. Barry Cheung Chun-Yuen and Ms. Else Leung Oi-sie.

All announcements and press releases published by the Company are available on its website under the links <http://www.rusal.ru/en/investors/info.aspx> and <http://www.rusal.ru/en/press-center/press-releases.aspx>, respectively.