

Release of a base prospectus
Annual update of the “Euro Medium Term Notes” program

Paris, October 21, 2011. Veolia Environnement has finalised the annual update of its 16 billion euros Euro Medium Term Notes program.

The base prospectus (granted visa n°11-474 by the AMF on October 19, 2011) is available on the website of the company www.finance.veolia.com (section “debt and notation” under “financial information”), at the head office, from the paying agent in Paris (BNP Paribas Securities Services) and on the website of the *Autorité des Marchés Financiers* www.amf-france.org.

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