



## PRESS RELEASE

### **Collectis announces the final completion of the acquisition of Cellartis and €50 million financing round reserved for the FSI and Mr. Pierre Bastid.**

**Paris, Friday November 4, 2011** - Collectis (Alternext: ALCLS) announces the final completion of the acquisition of Cellartis, the Swedish company and European market leader for stem cell-based in vitro R&D tools, and the resulting issue of 1,933,333 Collectis shares to the former Cellartis' shareholders, as well as the final completion of the issue of 6,250,000 convertible bonds for €50 million, evenly subscribed by the French strategic investment fund (FSI) and Mr. Pierre Bastid.

Consequently, the free share purchase warrants granted on November 1st, 2011 to all Collectis' shareholders (not including the FSI, Mr. Pierre Bastid and Cellartis' shareholders) based on the Euroclear France positions at October 31st, 2011, will be registered for trading on the Alternext market of NYSE Euronext Paris on November 7th, 2011 and may be exercised from the same day until October 28th, 2014.

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*This press release contains forward-looking statements, including statements about Collectis' business and prospects, its acquisition of Cellartis, and a potential offering of its Securities. Such forward-looking statements are based on data, assumptions and estimates that Collectis considers to be reasonable. They are subject to numerous risks and uncertainties, including matters not yet known to Collectis or not currently considered material by Collectis, and there can be no assurance that anticipated events will occur or that the objectives set out will actually be achieved. Important factors that could cause actual results to differ materially from the results anticipated in forward-looking statements include, among others, the development of economic conditions, financial markets and the markets in which Collectis operates.*



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