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Paris, November 22, 2011

Vivendi issues a €1 000 million bond

Today, Vivendi issued a 1,000 million bond in two tranches.

The first tranche, for an amount of €500 million, with a 4 year maturity and a 3.875% coupon was issued at a price of 99.673 %, corresponding to a 3.965 % yield.

The second tranche, for an amount of 500 million, with a 7 year maturity and a 4.875 % coupon was issued at a price of 99.536 %, corresponding to a 4.955 % yield.

This operation will enable Vivendi to lengthen the duration of its debt.

About Vivendi

The best emotions, digitally

Vivendi is at the heart of the worlds of content, platforms and interactive networks.

Vivendi combines the world leader in video games (Activision Blizzard), the world leader in music (Universal Music Group), the French leader in alternative telecoms (SFR), the Moroccan leader in telecoms (Maroc Telecom Group), the leading alternative telecoms provider in Brazil (GVT) and the French leader in pay-TV (Canal+ Group).

In 2010, Vivendi achieved revenues of €28.9 billion and adjusted net income of €2.7 billion. The Group has over 51,300 employees.

www.vivendi.com

Important Disclaimer

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