

PRESS RELEASE

MEDICA

Semi-annual report on the liquidity contract signed with Exane BNP Paribas

PARIS, 9 January 2012 – Under the liquidity contract signed by Medica with Exane BNP Paribas, the following assets were held in the liquidity account at 30 December 2011 :

- 141,614 Medica shares
- €1,054,736

At the date of the previous semi-annual report (30 June 2011), the following assets were held in the liquidity account:

- 108,007 Medica shares
- €1,467,660

INVESTOR CALENDAR

Fourth-quarter 2011 revenue : Tuesday, 7 February 2012 before start of trading

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the postacute and psychiatric care sector. In these two sectors, the Group operated a total of around 15,100 beds and employed more than 8,000 people as of 18 October 2011.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 Compartment B – Eligible for the Deferred Settlement Service.

MEDICA is included in the MSCI France Small Cap, CAC Small and Gaia indices. Symbol: MDCA – ISIN: FR0010372581 – Reuters: MDCA PA – Bloomberg: MDCA FP Website: <u>www.groupemedica.com</u>

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