



PRESS RELEASE

Paris, March 1st, 2012

Mercialys publishes its 2011 financial report

Mercialys 2011 financial report is available on www.mercialys.com under Publications/Annual and semestrial reports.

This report includes the subsequent events following the Board of Directors meeting of February 9, 2012 that approved 2011 financial statement.

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About Mercialys

Mercialys is one of France's leading real estate companies, solely active in retail property. Rental revenue in 2011 came to Euro 161.0 million and net income, Group share, to Euro 147.4 million. It owns 120 properties with an estimated value of Euro 2.6 billion (including transfer taxes). Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euro next Paris, symbol *MERY*, since its initial public offering on October 12, 2005. The number of outstanding shares was 92,022,826 as of December 31, 2011 and 92,000,788 as of December 31, 2010.