



## PRESS RELEASE

Paris, March 15 2012

### Mercialys releases its 2011 Shelf-Registration Document

Mercialys 2011 Shelf-Registration Document (Document de Référence) received the visa number D.12-0156 from the A.M.F. (Autorité des Marchés Financiers) dated March 14, 2012.

This document includes the following regulatory information:

- The Financial Report on 2011 annual accounts (page 6 and following);
- The description of the share buyback programme (pages 33-34);
- Fees paid to the statutory auditors (page 57);
- The Chairman's report on internal control and corporate governance in accordance with article L.225-37 of the French *Code de commerce* (page 58 and following).

This document will be available, free of charge, at the Company's registered office located at 10, Rue Cimarosa, 75116 Paris. This document is also available on the AMF website ([www.amf-france.org](http://www.amf-france.org)) or on the Company's website ([www.mercialys.fr](http://www.mercialys.fr)) under Publications / Annual and semestrial reports / 2011 Shelf-Registration Document.

#### Next publications:

- |                                       |                             |
|---------------------------------------|-----------------------------|
| • April 13, 2012 (10 am)              | Annual General Meeting      |
| • April 16, 2012 (after market close) | First-quarter 2012 revenues |

This press release is available on the [www.mercialys.com](http://www.mercialys.com) website

#### **Analyst/Investor relations:**

Marie-Flore Bachelier  
Tél : + 33(0)1 53 65 64 44  
[mfbachelier@mercialys.com](mailto:mfbachelier@mercialys.com)

#### **Press relation:**

Image7 : Isabelle de Segonzac  
Tél : + 33(0)1 53 70 74 85  
[isegonzac@image7.fr](mailto:isegonzac@image7.fr)

#### **About Mercialys**

Mercialys is one of France's leading real estate companies, solely active in retail property. Rental revenue in 2011 came to Euro 161.0 million and net income, Group share, to Euro 147.4 million. It owns 120 properties with an estimated value of Euro 2.6 billion (including transfer taxes). Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euro next Paris, symbol *MERY*, since its initial public offering on October 12, 2005. The number of outstanding shares was 92,022,826 as of December 31, 2011 and 92,000,788 as of December 31, 2010.