



## **Release of the first supplement to the base prospectus of the “Euro Medium Term Notes” programme**

**Paris, March 19, 2012.** The *Autorité des Marchés Financiers* (AMF) has granted its visa to the first supplement to Veolia Environnement’s base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on March 16, 2012.

The base prospectus and its first supplement (granted AMF visa n°11-474 on October 19, 2011 and AMF visa n°12-119 on March 16, 2012) is available on the website of the company at [www.finance.veolia.com](http://www.finance.veolia.com) (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (as provided in the base prospectus) and on the website of the AMF at [www.amf-france.org](http://www.amf-france.org).