



Press release

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LAFARGE EXTENDS SYNDICATED CREDIT FACILITY FOR 1.2 BILLION EUROS TO JULY 2015

Lafarge successfully extended its syndicated credit facility by two years from July 2013 to July 2015 for a total amount of 1.2 billion euros. The extended facility, supported by 24 lenders, complements Lafarge's bilateral lines of 2.2 billion euros and brings total committed credit facilities to 3.4 billion euros. In total, these lines have an average maturity of 2.8 years and do not include any default clauses linked to financial covenants, credit ratings or *Material Adverse Change* (MAC).

NOTES TO EDITORS

Located in 64 countries with 68,000 employees, **Lafarge** is a world leader in building materials, with top-ranking positions in its Cement, Aggregates & Concrete businesses. In 2011, Lafarge posted sales of 15.3 billion euros.

For the second year in a row, Lafarge ranked amongst the top-10 of 500 companies evaluated by the "Carbon Disclosure Project" in recognition of their strategy and actions against global warming. With the world's leading building materials research facility, Lafarge places innovation at the heart of its priorities, working for sustainable construction and architectural creativity.

Additional information is available on the web site at www.lafarge.com

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