## PROJECT METRO ACQUCO SAS

## LAUNCH OF THE SQUEEZE-OUT IN RESPECT OF THE SHARES OF INFOVISTA

This press release prepared by Project Metro Acqueo SAS is issued in accordance with the provisions of Article 237-16 III of the AMF General Regulations and Article 9 of the AMF Circular  $n^{\circ}2006-07$  on tender offers

Pursuant to Title III of Book II and more specifically Articles 233-1 2 and 234-2 et seq. of the General Regulations of the Autorité des marchés financiers (the "AMF"), Project Metro Acquco SAS, a French société par actions simplifiée with a share capital of 1.000 euros, registered with the Paris Trade and Companies Registry under number 538 584 178, and whose registered office is located at 102, avenue des Champs Elysées, 75008 Paris ("Project Metro Acquco"), decided to irrevocably offer the shareholders of InfoVista, a French société anonyme with a share capital of 8,900,839.98 euros, registered with the Paris Trade and Companies Registry under number 334 088 275, and whose registered office is located at 6, rue de la Terre de Feu, 91940 Les Ulis ("InfoVista") and whose shares are admitted to trading on NYSE Euronext's Eurolist (compartment C) under ISIN Code FR0004031649, to acquire all their InfoVista shares at a price of 3.65 euros per share, under the simplified tender offer (the "Offer") followed, if applicable, by a squeeze-out process in accordance with the provisions of Article L 433-4 III of the French Monetary and Financial Code and Article 237-14 of the AMF General Regulations (the "Squeeze-Out").

Following the closing of the Offer, the minority shareholders of Infovista accounted for less than 5% of the share capital and voting rights of InfoVista (cf. AMF notice n°212C0410 of March 19, 2012).\* Thus, the Offeror, in accordance with its intention expressed in Section 1.4.7 of the offer document, decided to launch the Squeeze-Out which will entail the delisting of the InfoVista shares.

The statutory requirements being met, the AMF indicated in its notice rendered on March 21, 2012 (Information Decision n°212C0420), that the Squeeze-Out will take place on March 23, 2012, at which date all InfoVista shares will be delisted from NYSE Euronext's Eurolist (Compartment C) and transferred (regardless of the bearer's country of residence) to Project Metro Acqueo, with compensation to the owners in the same amount as the Offer price, i.e. a net cash compensation of 3.65 euros per InfoVista share. The Squeeze-Out will apply to a maximum of 548,707 shares representing 3.33% of the share capital and voting rights of InfoVista.\*

On March 23, 2012, the compensation amount will be paid into a reserved account opened for that purpose with Bryan Garnier & Co (26, avenue des Champs Elysées, 75008 Paris), the custody-account keeper that will centralize all compensation payments to which the financial intermediaries holding the account will have to apply for payment of the compensation amount owed to their clients. In accordance with the provisions of Article 237-6 of the AMF General Regulations, unallocated funds corresponding to compensation for shares whose beneficiaries cannot be traced will be held by Bryan Garnier & Co for a period of 10 years following the Squeeze-Out date. Once said period has elapsed, any unclaimed funds will be remitted to the

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*Caisse des dépôts et consignations*, where they will be available for the beneficiaries to claim subject to the thirty-year prescription period after which they will be acquired by the French State.

In accordance with Article 237-17 of the AMF General Regulations, Project Metro Acquo SAS will publish this notice informing the public of the Squeeze-Out in a paper that publishes legal notices.

The offer document regarding the simplified tender offer cleared by the AMF on February 15, 2012 under number n° 12-063 and the document "Legal, financial, accounting and other information of the Offeror" prepared by the Offeror and filed with the AMF on February 17, 2012, are available on the website of the AMF (<a href="www.amf-france.org">www.amf-france.org</a>) and, free of charge from Bryan, Garnier & Co, 26, avenue des Champs Elysées, 75008 Paris.

The reply document prepared by InfoVista cleared by the AMF on February 15, 2012 under number n° 12-064 and the document "Legal, financial, accounting and other information of InfoVista" filed with the AMF on February 17, 2012, are available on the website of the AMF (<a href="www.amf-france.org">www.amf-france.org</a>), on the website of InfoVista (<a href="www.infovista.com">www.infovista.com</a>) and free of charge at the registered office of InfoVista, 6, rue de la Terre de Feu, 91940 Les Ulis, France.

\* On the basis of a share capital of 16,483,037 shares representing an equal number of voting rights, as of March 16, 2012, in application of the second paragraph of Article 233-11 of the AMF General Regulations, it being specified that InfoVista holds 344,746 of its shares, i.e., 2.09% of its share capital.