

French limited company (société anonyme) with share capital of 469 878 360 euros
Registered office: 14-16, rue des Capucines, 75002 Paris, France
Paris trade and company register: 592 014 476

Paris, March 27, 2012

CONDITIONS FOR ACCESSING THE 2011 REFERENCE DOCUMENT

The Reference Document for 2011 was filed with the French securities regulator (Autorité des marchés financiers, AMF) on March 27, 2012.

It may be consulted on or downloaded from the following internet sites:

- Gecina (www.gecina.fr), in the "Reports and Reference Documents" section;
- AMF (www.amf-france.org).

It is also available free of charge to the public on request:

- by mail: Gecina - 16, rue des Capucines, 75002 Paris, France;
- by email: actionnaire@gecina.fr;
- by telephone: 0 800 800 976 (toll-free number only available in France).

The following documents are included in the Reference Document:

- the annual financial report for 2011;
- the Chairman's report on corporate governance and internal control;
- the statutory auditors' reports;
- information on the statutory auditors' fees;
- the sustainable development report.

Gecina, a leading real estate group

Gecina owns, manages and develops property holdings worth 11.8 billion euros at December 31, 2011, with 86% located in the Paris Region. This real estate company's business is built around an Economic division, including France's largest office portfolio, and a Demographic division, with residential assets, student residences and healthcare facilities. Gecina has put sustainable innovation at the heart of its strategy to create value, anticipate its customers' expectations and invest while respecting the environment, thanks to the dedication and expertise of its staff.

Gecina is a French real estate investment trust (SIIC) listed on Euronext Paris, and is part of the FTSE4Good, Dow Jones Sustainability Index (DJSI) Stoxx and ASPI Eurozone® indices. In line with its commitments to the community, Gecina has created a company foundation, which is focused on protecting the environment and supporting all forms of disability.

www.gecina.fr

CONTACTS

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