



Limoges, April 11, 2012

PRESS RELEASE

Success for Legrand's new euro bond issue

Legrand today successfully launched and priced its new euro-denominated bond issue, which is for €400 million over ten years. The maturity date is April 19, 2022 and the annual coupon is 3.375%.

With the order book quickly oversubscribed more than 2 times, the success of this new issue demonstrates once again investors' confidence in the soundness of Legrand's business model and the quality of the group's financial structure as attested by its A- rating from Standard and Poor's.

Following two successful bond issues in 2010 and 2011 and the renewal of the revolving facility of its syndicated loan in the second half of 2011, Legrand is continuing to successfully diversify its sources of financing and extend the maturity of its debt, strengthening further an already very sound balance sheet.

Legrand mandated BNP Paribas, CA-CIB, HSBC and Natixis as Joint Lead Managers for the issue, and CM-CIC and SG CIB as Co-Lead Managers.



PRESS RELEASE

Key financial dates

- 2012 first-quarter results: **May 4, 2012**
- General Meeting of Shareholders: **May 25, 2012**
- 2012 first-half results: **July 27, 2012**

ABOUT LEGRAND

Legrand is the global specialist in electrical and digital building infrastructures. Its comprehensive offering of solutions for use in commercial, industrial and residential markets makes it a benchmark for customers worldwide. Innovation, a steady flow of new products with high added value and acquisitions are prime vectors for growth. Legrand reported sales of over €4.2 billion in 2011. The company is listed on NYSE Euronext and is a component stock of indexes including the CAC 40, FTSE4Good, MSCI World, ASPI and DJSI (ISIN code FR0010307819). www.legrand.com

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This announcement is not an offer of the bonds for sale in the United States. The bonds may not be offered or sold in the United States unless they are registered or are exempt from registration. Legrand does not intend to conduct a public offering in the United States.