

Entrepose Contracting's Board of Directors appoints an independent expert

Colombes, 11th April 2012: following the announcement by the VINCI group, on 10th April 2012, of its intention of launching a simplified buyout offer for all remaining Entrepose Contracting shares not yet held by the Group at a price of 100 euros per share, followed – if the conditions are satisfied – by a compulsory squeeze-out (the “Offer”), Entrepose Contracting's Board of Directors met on 11th April 2012 and unanimously decided to appoint, in accordance with the provisions of article 261-1 I 1° and II of the *Autorité des marchés financiers* French stock market regulators' general rules, Accuracy, represented by Mr Bruno Husson and Mr Henri Philippe, as an independent expert in order to prepare a report on the financial terms of the Offer.

Entrepose Contracting's Board of Directors considers the planned operation to be a friendly one with clear industrial appeal for the Company. The Board will issue a substantiated recommendation regarding the terms and conditions of this buyout offer based upon the independent expert's report.

Both the independent expert's report and the Entrepose Contracting Board of Directors' substantiated recommendation will form part of the Document in Response that will be issued by Entrepose Contracting and submitted for approval to the *Autorité des marchés financiers* French stock market regulators.

About ENTREPOSE Contracting (www.entrepose.fr): ENTREPOSE Contracting is a group specialised in the design and construction of complex projects in the oil and gas sectors in particular, and the energy and environmental sectors in general. From creating transport and storage solutions to delivering turnkey projects, the Group is constantly developing its expertise in conceptual engineering, process design and contracting in sensitive environments. ENTREPOSE Contracting places particular emphasis on standards compliance in terms of Quality, Health & Safety and Environmental Management (QHSE accreditations), and possesses unique know-how enabling it to meet the most stringent requirements in terms of the highest performance levels.

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