

**Regulated Information**

***Translated in English for information purposes***

The Shareholders of the company are invited to attend the General Meeting to be held on May 3, 2011, at 9:00 am, at the Hotel Salomon de Rothschild, 11 rue Berryer, 75008 Paris.

The preliminary notice of meeting, including the agenda and the presentation of the proposed resolutions to be submitted to the Ordinary meeting, has been published in the BALO dated March 28, 2012. Notice of meeting has been published in the journal of legal announcements les Petites Affiches on April 11, 2012.

Documents mentioned in Article R.225-83 of the French Commercial Code will be made available to Shareholders starting from the notice of meeting.

In accordance with the current legislation :

- Registered shareholders can, until the 5th day (included) before the Annual Meeting, request supply of the said documents, including by the way of an electronic mail.  
For bearer shareholders, the exercise of this right is subject to the presentation of a certificate of attendance in the bearer share accounts kept by the duly empowered intermediary.
- All shareholders can consult these documents at the Company's headquarters.

Neuilly sur Seine, April 12, 2012

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**METROPOLE TELEVISION**

SOCIETE ANONYME A DIRECTOIRE ET CONSEIL DE SURVEILLANCE AU CAPITAL DE 50.553.585,60 €

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