

PRESS RELEASE CONCERNING INFORMATION STIPULATED BY LAW

Paris, 12 April 2012

AVAILABILITY OF THE PREPARATORY DOCUMENTS FOR THE ORDINARY ANNUAL GENERAL MEETING OF 3 MAY 2012

The Ordinary Annual General Meeting of the shareholders of LAGARDÈRE SCA shall be held at 10 a.m on 3 May 2012 at Carrousel du Louvre, 99, rue de Rivoli, 75001 Paris, France.

The company's shares are all registered shares; so, the convening letter enclosing the combined postal voting and proxy voting forms and the General Meeting Document, will be sent out to all shareholders registered in the Company's registered securities accounts.

All the preliminary documents relating to this general meeting may be viewed online and downloaded from the website of the company, www.lagardere.com, under the section entitled "Annual Shareholders Meeting of 2012" (accessible directly from the home page) where they are grouped together for the most part in the following two documents:

- The General Meeting document (comprising the agenda, the summary of the company's activity and results, a presentation of the resolutions, the reports of the Supervisory Board and of its Chairman, the reports of the Statutory Auditors, the list of draft resolutions);
- The Reference Document – Year 2011 (activities of the company and of its subsidiaries, comments on the accounts, corporate governance, parent company annual and consolidated financial statements, etc.).

These documents can also be consulted by the shareholders at the company's administrative office, Bureau BC 13, 42 rue Washington – Immeuble Monceau - 75008 Paris, France, or they may be sent out free of charge in response to a request submitted to the company's representative at the following address:

BNP Paris Securities Services
CTS Assemblées
Grands Moulins de Pantin
9, rue du Débarcadère
93761 Pantin Cedex

Lagardère SCA

A French limited partnership with shares (*Société en commandite par actions*) with capital of €799,913,044.60

divided into 131,133,286 shares of €6.10 par value each

Head office: 4, rue de Presbourg, 75016 Paris, France

Telephone: + 33 (1) 40 69 16 00

Commercial Register 320 366 446 RCS Paris

Website: <http://www.lagardere.com>