

Paris, April 12, 2012

Vivendi increases by €300 million its bond maturing July 13th 2021

Vivendi issued today with success a new tranche of €300 million of its original €750 million issue maturing July 13, 2021 with a 4.75% coupon. This operation brings its total issued bond to €1.050 billion.

This new tranche has a duration of 9.3 years and an issue price of 105.19% corresponding to a 4.06% yield.

This transaction enables Vivendi to further reduce the share of its bank debt in its borrowings and lengthen the average maturity of the latter.

About Vivendi

The best emotions, digitally

Vivendi is at the heart of the worlds of content, platforms and interactive networks.

Vivendi combines the world leader in video games (Activision Blizzard), the world leader in music (Universal Music Group), the French leader in alternative telecoms (SFR), the Moroccan leader in telecoms (Maroc Telecom Group), the leading alternative broadband operator in Brazil (GVT) and the French leader in pay-TV (Canal+ Group).

In 2011, Vivendi achieved revenues of €28.8 billion and adjusted net income of €2.95 billion. The Group has over 58,300 employees. www.vivendi.com

Important disclaimer

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