



## Faiveley Transport obtains USD 75 million funding via a private placement in the US

PRESS RELEASE - 12 APRIL 2012

Gennevilliers, 12 April 2012

Faiveley Transport announces the finalisation of a USD 75 million bond issue through a private placement made up of two tranches:

- USD 30 million with a 10-year final maturity, redeemable between 2017 and 2022,
- USD 45 million of bullet loan with a 10-year maturity.

This private placement, which bears an average fixed rate of 4.91%, has been subscribed by two US-based institutional investors. It allows Faiveley Transport to secure long-term USD funding requirements, particularly those related to the acquisition of Graham-White finalised last February.

This new transaction follows the two and a half years extension of the syndicated credit's maturity, last July. As a result, the Group has extended the average maturity of its borrowings to 4.1 years and has diversified its sources of financing with attractive conditions.

This success is a further demonstration of the trust our financial partners have placed in our Group and has provided Faiveley Transport with the necessary resources to fund its growth.

Next communication: 26 April 2012 (after market closing), 2011/2012 Annual Sales.

### Faiveley Transport, world leader in the railway industry

#### About Faiveley Transport Group

*Faiveley Transport is a global leader for high-tech components for rail systems. The Group supplies manufacturers, operators and railway maintenance bodies with the most comprehensive range of products in the market: air conditioning, passenger access systems, platform doors and gates, braking systems, couplers, power collectors, passenger information and services.*

*FAIVELEY Transport employs more than 5,000 people in 24 countries.*

*For more information, please visit: [www.faiveleytransport.com](http://www.faiveleytransport.com).*

#### Contacts

Guillaume Bouhours	Chief Financial Officer	<a href="mailto:Guillaume.bouhours@faiveleytransport.com">Guillaume.bouhours@faiveleytransport.com</a>	+ 33 1 48 13 65 03
Maryline Berlin	Group Communications Manager	<a href="mailto:Maryline.berlin@faiveleytransport.com">Maryline.berlin@faiveleytransport.com</a>	+ 33 1 48 13 65 76
NewCap Emmanuel Huynh	Communications agency	<a href="mailto:ehuynh@newcap.fr">ehuynh@newcap.fr</a>	+ 33 01 44 71 94 99

Compartment B of NYSE Euronext Paris

Member of the CAC Allshare index

ISIN: FR0000053142

Bloomberg: LEY FP

Reuters: LEY.FP

