

PRESS RELEASE

MEDICA

files its 2011 Registration Document, which includes the Annual Financial Report

PARIS, 25 April 2012 – MEDICA, a leading provider of long and short-term dependency care in France, today announced the publication of its 2011 registration document which was filed with French securities regulator l'Autorité des Marchés Financiers (AMF) on 24 April 2012 under registration number R.12-014.

The registration document is available on the AMF's website and on the Investor Relations-Regulatory Information page of MEDICA's website www.groupemedica.com

The registration document is also available at MEDICA's corporate head office : 39 rue du Gouverneur Général Félix Éboué - 92130 Issy les Moulineaux - France

The following documents are included in the Registration Document:

- 2011 Annual Financial Report
- Report on the work and organisation of the Board of Directors and on the internal control procedures
- Press release regarding the fees of the statutory auditors
- Annul information document

INVESTOR CALENDAR

First-quarter 2012 revenue: Thursday, 10 May 2012 before start of trading.

Annual General Meeting: Tuesday, 26 June 2012

Second-quarter 2012 revenue: Tuesday, 17 July 2012 before start of trading. **First-half 2012 results**: Tuesday, 11 September 2012 before start of trading. **Third-quarter 2012 revenue**: Tuesday, 16 October 2012 before start of trading.

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the post-acute and psychiatric care sector. In these two sectors, the Group operated a total of around 15,400 beds and employed more than 8,500 people as of 31 December 2011.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 – Compartment B – Eligible for the Deferred Settlement Service.

MEDICA is included in the SBF 120, Euronext CAC Healthcare, MSCI France Small Cap and Gaia indices.

MDCA - ISIN: FR0010372581 - Reuters: MDCA PA - Bloomberg: MDCA FP

Website: www.groupmedica.com

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