vivendi press release

Paris, April 26, 2012

Vivendi: Commitment to preserve its long term debt rating

In response to recent market rumors, although Vivendi is currently in a "quiet period" until May 14, 2012, it would like to reiterate to its bondholders that it is committed to preserving its long term debt rating at BBB stable (Standard & Poor's/Fitch) and Baa2 stable (Moodys).

About Vivendi

The best emotions, digitally

Vivendi is at the heart of the worlds of content, platforms and interactive networks.

Vivendi combines the world leader in video games (Activision Blizzard), the world leader in music (Universal Music Group), the French leader in alternative telecoms (SFR), the Moroccan leader in telecoms (Maroc Telecom Group), the leading alternative broadband operator in Brazil (GVT) and the French leader in pay-TV (Canal+ Group).

In 2011, Vivendi achieved revenues of €28.8 billion and adjusted net income of €2.95 billion. The Group has over 58,300 employees.

<u>www.vivendi.com</u>

Important disclaimer

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