



2011 REGISTRATION DOCUMENT RELEASED

Paris La Défense, 27 April 2012: the Vicat group (NYSE Euronext Paris: FR0000031775 – VCT) today announced that it had filed its 2011 registration document with the Autorité des Marchés Financiers (AMF) on 26 April 2012 (under number D.12-0422).



This document is available under the terms and conditions stipulated by the applicable regulations. It may be viewed on Vicat's website (www.vicat.fr) and will be sent free of charge to any person who requests a copy from the company's head office (Tour Manhattan - 6 place de l'Iris - 92095 Paris-La Défense Cedex).

The registration document comprises:

- ▼ The annual financial report;
- ▼ The annual information document;
- ▼ The consolidated and parent company financial statements for the year ended 31 December 2011;
- ▼ The Chairman's report on Board practices and internal control procedures;
- ▼ The Statutory Auditors' reports;
- ▼ Information on fees paid to the statutory auditors.

VICAT INVESTOR RELATIONS

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A FRENCH REGISTERED COMPANY WITH
SHARE CAPITAL OF €179,600,000
EEC IDENTIFICATION: FR 92 - 057 505 539
RCS NANTERRE

ABOUT VICAT

The Vicat Group has **close to 7,400 employees** working in three core divisions, Cement, Concrete & Aggregates and Other Products & Services, which generated **consolidated sales of €2.265 billion in 2011**.

The Group **operates in eleven countries:** France, Switzerland, Italy, the United States, Turkey, Egypt, Senegal, Mali, Mauritania, Kazakhstan and India. Nearly 59% of its sales are generated outside France.

The Vicat Group is the heir to an industrial tradition dating back to 1817, when Louis Vicat invented artificial cement. Founded in 1853, the Vicat Group now operates **three core lines** of business: **Cement, Ready-Mixed Concrete and Aggregates**, as well as related activities.