



PRESS RELEASE

Medica

Availability and consultation of information relating to the Combined General Meeting of 26 June 2012

PARIS, 2 May 2012 – Medica's Combined General Meeting is due to take place at 8.45 a.m. on Tuesday 26 June 2012 at the Hotel Pershing Hall, 49, rue Pierre Charron 75 008 Paris.

The notice of the meeting containing the agenda, resolutions presented by the Board of Directors and information on how to attend and vote at the meeting was published in the *Bulletin des Annonces Légales Obligatoires* n° 52 of 30 April 2012.

Documents and information relating to the meeting will be made available to shareholders in accordance with legislative and regulatory requirements. Information about the meeting as mentioned in Article R. 225-73-1 of the French Commercial Code can be found under "Shareholders' Meeting" in the "Investor Relations" section of the Medica website at: www.groupemedica.com

All shareholders can ask the Company to send them the documents and information mentioned in Articles R. 225-81 and R. 225-83 of the French Commercial Code.

Shareholders will be able to consult these documents, which will be made available at the office of the Annual General Meeting at Medica's registered office, 39 rue du Gouverneur Général Félix Éboué - 92130 Issy les Moulineaux, for a period of two weeks before the date of the meeting.

INVESTOR CALENDAR

First-quarter 2012 revenue: Thursday, 10 May 2012 before start of trading.

Annual General Meeting: Tuesday, 26 June 2012

Second-quarter 2012 revenue: Tuesday, 17 July 2012 before start of trading.

First-half 2012 results: Tuesday, 11 September 2012 before start of trading.

Third-quarter 2012 revenue: Tuesday, 16 October 2012 before start of trading.

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with nursing homes in France and Italy, and in the post-acute and psychiatric care sector. In these two sectors, the Group operated a total of around 15,400 beds and employed more than 8,500 people as of 31 December 2011.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 – Compartment B – Eligible for the Deferred Settlement Service.

MEDICA is included in the SBF 120, Euronext CAC Healthcare, MSCI France Small Cap and Gaia indices.

MDCA – ISIN: FR0010372581 – Reuters: MDCA PA – Bloomberg: MDCA FP

Website: www.groupmedica.com

CONTACTS

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