

Ecully, 3rd May 2012

Permanent regulated information

MONTHLY DISCLOSURE OF THE TOTAL NUMBER OF SHARES AND VOTING RIGHTS

(Article L. 233 8 II of the French commercial code - article 222-12-5 of the General Regulations of the AMF)

> Issuer

Corporate name SEB S.A.

Registered office Chemin du Petit Bois – BP 172 – 69134 Ecully cedex – France

Stockmarket Euronext Paris - A ISIN FR0000120709

Numbers of shares and voting rights

	31 March 2012	30 April 2012
Shares in Euronext	49 951 826	49 951 826
Total voting rights gross (1)	73 529 778	73 529 520
Total voting rights net	71 167 539	71 201 467

- (1) Including voting rights attached to shares for which the right is revoked (own controlled shares, ...)
- > Included in SEB S.A.'s by-laws a clause imposing an obligation to declare crossing thresholds in addition to those relating to legal thresholds, all 2.5 % of capital or voting rights.